

IVCJ's CONFERENCE ON REAL ESTATE FUND

26th November 2007

J. W. Marriott, Mumbai

26th November, 2007

Program Details

TIME	PARTICULAR
8:00 AM	REGISTRATION AND BREAKFAST
9:00 AM	KEYNOTE ADDRESS
	Dr. Archana Hingorani, Executive Director, IL&FS Investment Managers Ltd. Mr. Satish Mandhana, Managing Director - Investments, IDFC Private Equity
9: 20 AM	SESSION 1: POWER INFRASTRUCTURE
Chairperson	Ms. Shivani Bhasin, Principal, IDFC Private Equity
Speakers	Ms. Shivani Bhasin, Principal, IDFC Private Equity <u>THE ROLE A PRIVATE EQUITY INVESTOR CAN PLAY TO EMPOWER THE SOLAR POWER INDUSTRY</u> Mr. Deepak Amitabh, Executive Vice President and CFO, Power Trading Corporation India Ltd. <u>POWER TRADING - THE NEXT BIG OPPORTUNITY?</u> Mr. K. Mahesh, Sr. Vice President, Head of Infrastructure, Investment Banking, Edelweiss Capital Ltd. <u>CHALLENGES IN RAISING PRIVATE EQUITY FUNDS FOR POWER INFRASTRUCTURE VENTURES</u> Mr. Manoj Saha, Director, Saha Sprague Ltd. <u>CHALLENGES IN FUNDING T&D LOSS REDUCTION VENTURES</u> Mr. Krishnakumar, Partner, IL&FS Investment Managers Ltd. <u>POWER INFRASTRUCTURE - ISSUES TO BE ADDRESSED</u> Q & A Session
10:20 AM	SESSION 2: TRANSPORTATION INFRASTRUCTURE
Chairperson	Dr. Archana Hingorani, Executive Director, IL&FS Investment Managers Ltd.
Speakers	Dr. Archana Hingorani, Executive Director, IL&FS Investment Managers Ltd. <u>INVESTMENT OPPORTUNITIES IN TRANSPORTATION INFRASTRUCTURE - OPPORTUNITIES GALORE?</u> Mr. G. Shyam Sunder, Principal, IDFC Private Equity <u>PRIVATE EQUITY IN TRANSPORTATION INFRASTRUCTURE</u> Mr. Kuljit Singh, Partner, E&Y Pvt. Ltd. <u>POLICIES IN TRANSPORTATION INFRASTRUCTURE</u> Mr. Shekhar Damble, Head - Project Finance, L&T Infrastructure <u>DEVELOPERS' PERSPECTIVE</u> Q & A Session
11:10 AM	Tea and Coffee Break
11:20 AM	SESSION 3: REAL ESTATE NEXUS
Chairperson	Mr. Rajneesh Agrawal, Vice President, Avendus Advisors
Speakers	Mr. Rajneesh Agrawal, Vice President, Avendus Advisors <u>ARE WE GETTING OUR ACT TOGETHER ON SEZ'S AND TOWNSHIPS?</u>

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Program Details (Day 1)

Mr. Sabeer Bhatia, Co-founder - Hotmail.com and Promoter - Nanocity

NANOCITY

Mr. Rajesh Menon, Senior Marketing Manager, Mundra Ports & SEZ
REAL ESTATE INTERVENTION IN SEZs: PERCEPTION AND OPPORTUNITIES

Mr. Mukesh Patel, Knowledge Worker, Neelkanth Group
INVESTMENT OPPORTUNITIES IN TOWNSHIPS - PROS AND CONS

Mr. Ved Prakash Arya, Managing Director, Milestone Capital Advisors
FUND PERSPECTIVE IN TOWNSHIP DEVELOPMENT

Mr. Ashish N. Chandak, Principal - Industrial and Commercial Infrastructure, IDFC
REAL ESTATE NEXUS

12:30 AM SESSION 4: FUNDING FROM DEBT MARKET

Chairperson Mr. Prawin Devchell, Director, Head of Debt Capital Markets, Syndications and Structured Finance, IDFC

Speakers Mr. Prawin Devchell, Director, Head of Debt Capital Markets, Syndications and Structured Finance, IDFC
IS THE BANKING & FINANCIAL SECTOR READY TO SATISFY THE REQUIREMENT OF INFRASTRUCTURE SECTOR?

Mr. Bijoy Daga, Head - Project Finance, IL&FS Financial Services Ltd.
WHAT DO FINANCIAL INSTITUTIONS LOOK FOR WHEN INVESTING IN INFRASTRUCTURE PROJECTS?

Mr. Manash Mitra, Deputy General Manager, ICICI Bank Ltd.
INNOVATIVE MODELS FOR FINANCING INFRASTRUCTURE PROJECTS

Mr. Shriram Subramanian, Principal Consultant, Securities Group, Infosys Technologies Ltd.
INFRASTRUCTURE ASSET MANAGEMENT

1:20 PM Lunch

2:20 PM SESSION 5: SOCIAL INFRASTRUCTURE

Chairperson Mr. Alok Bhargava, Executive Director, IL&FS Financial Services Ltd.

Speakers Mr. Alok Bhargava, Executive Director, IL&FS Financial Services Ltd
SOCIAL INFRASTRUCTURE - A PERSPECTIVE

Mr. Raja Parsarthy, Principal, IDFC Private Equity
SOCIAL INFRASTRUCTURE; EXPERIENCE AND CHALLENGES

Mr. Zubin Daruwalla, Director, Business Development, Johnson & Johnson Medical, India
OPPORTUNITIES IN THE HEALTHCARE SEGMENT IN INDIA

Mr. Pankaj Goel, Director - Investments, IndiaVenture Advisors Pvt. Ltd.
HOW TO ATTRACT PRIVATE EQUITY INVESTMENT?

Dr. B.S. Ajai Kumar, Chairman and CEO, Healthcare Global
SPECIALITY CARE HOSPITALS: CHALLENGES AND OPPORTUNITIES

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3:20 PM	SESSION 6: CONSTRUCTION SERVICES
Chairperson	Mr. Goutham Reddy, Director, Ramky Group
Speakers	Mr. Goutham Reddy, Director, Ramky Group <u>OPPORTUNITIES AND CHALLENGES IN RAISING PRIVATE EQUITY</u> Mr. Vinod Giri, Associate, IDFC Private Equity <u>CONSTRUCTION INDUSTRY - A PERSPECTIVE</u> Mr. Hemant Pincha, CEO, Quipo Infrastructure Equipment Ltd. <u>EQUIPMENT RENTAL INDUSTRY: OVERVIEW, OPPORTUNITY & CHALLENGES</u> Mr. S. Parmasivan, Executive Director - Finance and Commercial, Afcons Infrastructure Ltd. <u>CHALLENGES AND OPPORTUNITIES IN GOING FORWARD</u>
4:10 PM	Tea and Coffee Break
4:30 PM	SESSION 7: LEGAL TAX AND REGULATORY ISSUES
Chairperson	Mr. Kartik Ganapathy, Partner, Corporate & Securities Practice, Nishith Desai Associates
Speakers	Mr. Jayesh Kariya, Partner, Deloitte Haskins & Sells <u>FDI REGULATIONS IN INFRASTRUCTURE</u> Mr. Kartik Ganapathy, Partner, Corporate & Securities Practice, Nishith Desai Associates <u>FUND STRUCTURING OPTIONS AND TAX ISSUES</u> Mr. Ajit Anekar, Partner, Kochhar & Co. <u>LEGAL ISSUES</u> Mr. Vinayak Mavinkurve, Director - Business Development (Energy/Commercial and Industrial Infrastructure), IDFC <u>REGULATORY ISSUES IN POWER SECTOR - GROWTH ENGINE FOR INDIA</u>
5:10 PM	SESSION 8: PUBLIC PRIVATE PARTNERSHIP IN INFRASTRUCTURE
Chairperson	Mr. Ved Prakash Arya, Managing Director, Milestone Capital Advisors
Speakers	Mr. D.L.Desai, Hon. Gen. Treasurer, Builders' Association of India <u>OPPORTUNITIES IN INFRASTRUCTURE CONSTRUCTION AND REAL ESTATE CONSTRUCTION IN INDIA - A MACRO ANALYSIS</u> Ms. Sonia Sethi, Advisor - Public Private Partnership Initiative & Project Director (India Infrastructure Initiative), IDFC <u>IMPERATIVES OF PROJECT DEVELOPMENT IN PUBLIC PRIVATE PARTNERSHIPS</u> Mr. Hemant Joshi, CEO & MD, CRISIL Risk and Infrastructure Solutions Ltd. <u>RISKS IN INVESTING IN PUBLIC PRIVATE PARTNERSHIP PROJECTS AND HOW TO OVERCOME IT</u>
6:00 PM	VOTE OF THANKS